

UMWA Health & Retirement Funds

Benefit Expenditures and Populations by State, CY 2023

State	Direct Funds Health Expense ²	Part A Intermediary Expense	Total Health Expense	Total Pension Paid ³	Total Health Beneficiaries ⁴	Total Pensioners ⁴
**1	\$329,060	\$2,029	\$331,089	\$59,515	30	8
AK	\$32,906	\$4,273	\$37,179	\$63,570	3	11
AL	\$45,147,038	\$18,303,896	\$63,450,934	\$57,776,187	4,116	5,069
AR	\$340,029	\$378,497	\$718,526	\$306,869	31	60
AZ	\$8,248,438	\$3,594,509	\$11,842,947	\$788,439	752	120
CA	\$241,311	\$155,818	\$397,129	\$289,324	22	53
CO	\$2,961,540	\$1,569,230	\$4,530,770	\$1,715,136	270	327
CT	\$54,843	\$61,052	\$115,895	\$26,743	5	9
DC	\$43,875	\$26,704	\$70,579	\$2,450	4	1
DE	\$175,499	\$33,686	\$209,185	\$152,711	16	29
FL	\$6,427,639	\$3,739,375	\$10,167,014	\$6,539,876	586	1,078
GA	\$1,327,209	\$789,202	\$2,116,411	\$1,181,996	121	218
HI	\$32,906	\$125	\$33,031	\$18,964	3	4
IA	\$54,843	\$46,551	\$101,394	\$79,879	5	15
ID	\$361,966	\$256,138	\$618,104	\$172,524	33	27
IL	\$50,609,434	\$35,773,486	\$86,382,920	\$54,152,971	4,614	7,175
IN	\$22,387,051	\$17,506,883	\$39,893,934	\$17,991,268	2,041	2,257
KS	\$658,120	\$518,838	\$1,176,958	\$689,844	60	123
KY	\$43,984,359	\$33,623,942	\$77,608,301	\$40,135,030	4,010	6,786
LA	\$43,875	\$46,799	\$90,674	\$53,287	4	16
MA	\$10,969	\$38	\$11,007	\$8,937	1	4
MD	\$1,228,491	\$969,894	\$2,198,385	\$1,260,403	112	197
ME	\$10,969	\$76	\$11,045	\$23,096	1	4
MI	\$263,248	\$159,009	\$422,257	\$221,729	24	43
MN	\$76,781	\$127,820	\$204,601	\$50,074	7	13
MO	\$1,349,146	\$1,133,107	\$2,482,253	\$3,177,796	123	545
MS	\$318,091	\$54,727	\$372,818	\$201,289	29	38
MT	\$734,901	\$443,245	\$1,178,146	\$100,132	67	20
NC	\$4,266,812	\$2,856,980	\$7,123,792	\$4,712,734	389	912
ND	\$1,831,768	\$708,714	\$2,540,482	\$918	167	1
NE	\$10,969	\$7,002	\$17,971	\$14,795	1	2
NH	\$0	\$0	\$0	\$3,353	0	2
NJ	\$43,875	\$3,900	\$47,775	\$72,563	4	15
NM	\$800,713	\$248,904	\$1,049,617	\$1,877,612	73	250
NV	\$219,373	\$86,560	\$305,933	\$221,838	20	47
NY	\$109,687	\$14,820	\$124,507	\$92,597	10	21
OH	\$55,742,771	\$29,354,209	\$85,096,980	\$37,040,872	5,082	4,638
OK	\$570,371	\$291,079	\$861,450	\$547,619	52	126
OR	\$65,812	\$215	\$66,027	\$78,471	6	14
PA	\$69,036,796	\$44,033,495	\$113,070,291	\$71,328,951	6,294	9,875
PR	\$10,969	\$30,386	\$41,355	\$6,729	1	2
RI	\$21,937	\$731	\$22,668	\$9,202	2	1
SC	\$2,687,324	\$1,869,194	\$4,556,518	\$2,742,092	245	412
SD	\$32,906	\$28,334	\$61,240	\$68,461	3	9
TN	\$6,153,423	\$3,536,309	\$9,689,732	\$5,118,052	561	940
TX	\$723,932	\$387,063	\$1,110,995	\$843,209	66	178
UT	\$10,497,015	\$5,103,386	\$15,600,401	\$9,603,815	957	951
VA	\$23,538,762	\$16,880,199	\$40,418,961	\$34,124,603	2,146	5,623
VT	\$10,969	\$26,257	\$37,226	\$4,532	1	1
WA	\$164,530	\$37,740	\$202,270	\$166,896	15	21
WI	\$98,718	\$6,247	\$104,965	\$105,332	9	17
WV	\$227,358,551	\$129,627,504	\$356,986,055	\$176,845,153	20,728	21,102
WY	\$1,612,394	\$427,324	\$2,039,718	\$322,795	147	46
Total Expense	\$593,064,911	\$354,885,501	\$947,950,412	\$533,193,232	54,069	69,456

1. Beneficiary lives outside U.S.

2. Total expense from 12/2023 runout estimates

3. CY2023 Pension includes first-time payments, bonuses, and monthly pension paid (data provided by Systems)

4. Total health and pension populations as of 12/31/2023.

A zero population indicates no active population on 12/31/2023, but payment(s) could have been made during 2023.

UMWA Health & Retirement Funds

Benefit Expenditures and Populations by Counties of Alabama, CY 2023

County	Direct Funds Health Expense ¹	Part A Intermediary Expense	Total Health Expense	Total Pension Paid ²	Total Health Beneficiaries ³	Total Pensioners ³
AUTAUGA	\$10,969	\$4,447	\$15,416	\$25,428	1	4
BALDWIN	\$493,590	\$200,115	\$693,706	\$745,747	45	69
BARBOUR	\$21,937	\$8,894	\$30,831	\$13,756	2	3
BIBB	\$2,303,420	\$933,872	\$3,237,293	\$2,256,040	210	179
BLOUNT	\$438,747	\$177,880	\$616,627	\$337,956	40	45
CALHOUN	\$87,749	\$35,576	\$123,325	\$106,018	8	10
CHAMBERS	\$0	\$0	\$0	\$10,362	0	1
CHEROKEE	\$10,969	\$4,447	\$15,416	\$22,566	1	1
CHILTON	\$263,248	\$106,728	\$369,976	\$178,681	24	22
CLEBURNE	\$21,937	\$8,894	\$30,831	\$6,446	2	1
COLBERT	\$43,875	\$17,788	\$61,663	\$24,569	4	4
COVINGTON	\$21,937	\$8,894	\$30,831	\$11,980	2	2
CRENSHAW	\$21,937	\$8,894	\$30,831	\$17,913	2	1
CULLMAN	\$405,841	\$164,539	\$570,380	\$1,150,130	37	130
DALE	\$10,969	\$4,447	\$15,416	\$6,117	1	1
DALLAS	\$87,749	\$35,576	\$123,325	\$38,318	8	6
DE KALB	\$54,843	\$22,235	\$77,078	\$36,431	5	6
ELMORE	\$21,937	\$8,894	\$30,831	\$10,367	2	2
ETOWAH	\$54,843	\$22,235	\$77,078	\$85,475	5	10
FAYETTE	\$756,838	\$306,844	\$1,063,682	\$2,196,722	69	168
FRANKLIN	\$10,969	\$4,447	\$15,416	\$48,972	1	5
GREENE	\$98,718	\$40,023	\$138,741	\$44,888	9	5
HALE	\$230,342	\$93,387	\$323,729	\$222,024	21	17
HOUSTON	\$10,969	\$4,447	\$15,416	\$8,766	1	2
JACKSON	\$32,906	\$13,341	\$46,247	\$45,251	3	6
JEFFERSON	\$18,986,764	\$7,697,776	\$26,684,540	\$19,250,912	1,731	1,644
LAMAR	\$32,906	\$13,341	\$46,247	\$67,850	3	7
LAUDERDALE	\$76,781	\$31,129	\$107,910	\$96,237	7	11
LAWRENCE	\$10,969	\$4,447	\$15,416	\$4,389	1	2
LEE	\$10,969	\$4,447	\$15,416	\$32,065	1	3
LIMESTONE	\$54,843	\$22,235	\$77,078	\$54,816	5	6
LOWNDES	\$10,969	\$4,447	\$15,416	\$7,469	1	1
MADISON	\$120,655	\$48,917	\$169,572	\$85,723	11	18
MARION	\$1,042,023	\$422,466	\$1,464,489	\$1,657,704	95	152
MARSHALL	\$65,812	\$26,682	\$92,494	\$99,999	6	14
MOBILE	\$43,875	\$17,788	\$61,663	\$73,546	4	8
MONROE	\$0	\$0	\$0	\$3,000	0	1
MONTGOMERY	\$10,969	\$4,447	\$15,416	\$24,997	1	6
MORGAN	\$0	\$0	\$0	\$37,695	0	7
PERRY	\$32,906	\$13,341	\$46,247	\$16,191	3	3
PICKENS	\$153,561	\$62,258	\$215,820	\$109,659	14	12
PIKE	\$10,969	\$4,447	\$15,416	\$4,694	1	2
RANDOLPH	\$21,937	\$8,894	\$30,831	\$12,386	2	2
RUSSELL	\$0	\$0	\$0	\$11,833	0	1
SAINT CLAIR	\$186,467	\$75,599	\$262,067	\$330,592	17	35

Benefit Expenditures and Populations by Counties of Alabama, CY 2023

County	Direct Funds Health Expense ¹	Part A Intermediary Expense	Total Health Expense	Total Pension Paid ²	Total Health Beneficiaries ³	Total Pensioners ³
SHELBY	\$1,875,642	\$760,439	\$2,636,081	\$1,575,661	171	128
SUMTER	\$43,875	\$17,788	\$61,663	\$33,371	4	2
TALLADEGA	\$120,655	\$48,917	\$169,572	\$92,366	11	13
TALLAPOOSA	\$8,040,034	\$3,259,659	\$11,299,692	\$3,754	733	1
TUSCALOOSA	\$0	\$0	\$0	\$8,644,069	0	613
WALKER	\$8,402,000	\$3,406,410	\$11,808,410	\$16,853,481	766	1,568
WASHINGTON	\$0	\$0	\$0	\$5,775	0	1
WILCOX	\$10,969	\$4,447	\$15,416	\$4,730	1	1
WINSTON	\$263,248	\$106,728	\$369,976	\$930,302	24	107
Total	\$45,147,038	\$18,303,896	\$63,450,934	\$57,776,187	4,116	5,069

1. Total expense from 12/2023 runout estimates

2. CY2023 Pension includes first-time payments, bonuses, and monthly pension paid (data provided by Systems)

3. Total health and pension populations as of 12/31/2023.

A zero population indicates no active population on 12/31/2023, but payment(s) could have been made during 2023.

UMWA Health & Retirement Funds

Benefit Expenditures and Populations by Counties of Florida, CY 2023

County	Direct Funds Health Expense ¹	Part A Intermediary Expense	Total Health Expense	Total Pension Paid ²	Total Health Beneficiaries ³	Total Pensioners ³
ALACHUA	\$43,875	\$25,525	\$69,399	\$30,456	4	8
BAY	\$197,436	\$114,861	\$312,297	\$142,591	18	22
BRADFORD	\$0	\$0	\$0	\$6,014	0	3
BREVARD	\$274,217	\$159,530	\$433,746	\$287,137	25	52
BROWARD	\$10,969	\$6,381	\$17,350	\$24,400	1	8
CHARLOTTE	\$252,279	\$146,767	\$399,047	\$205,688	23	33
CITRUS	\$296,154	\$172,292	\$468,446	\$311,233	27	37
CLAY	\$76,781	\$44,668	\$121,449	\$93,843	7	19
COLLIER	\$87,749	\$51,049	\$138,799	\$100,633	8	15
COLUMBIA	\$21,937	\$12,762	\$34,700	\$9,965	2	3
DESOTO	\$21,937	\$12,762	\$34,700	\$20,752	2	4
DIXIE	\$32,906	\$19,144	\$52,050	\$46,213	3	3
DUVAL	\$142,593	\$82,955	\$225,548	\$140,456	13	34
ESCAMBIA	\$65,812	\$38,287	\$104,099	\$91,392	6	12
FLAGLER	\$98,718	\$57,431	\$156,149	\$99,840	9	12
FRANKLIN	\$0	\$0	\$0	\$19,413	0	1
GLADES	\$0	\$0	\$0	\$7,758	0	2
GULF	\$0	\$0	\$0	\$19,334	0	2
HARDEE	\$65,812	\$38,287	\$104,099	\$57,947	6	5
HENDRY	\$21,937	\$12,762	\$34,700	\$16,334	2	4
HERNANDO	\$120,655	\$70,193	\$190,848	\$109,780	11	21
HIGHLANDS	\$274,217	\$159,530	\$433,746	\$230,184	25	30
HILLSBOROUGH	\$131,624	\$76,574	\$208,198	\$199,828	12	33
HOLMES	\$0	\$0	\$0	\$5,313	0	1
INDIAN RIVER	\$54,843	\$31,906	\$86,749	\$80,879	5	15
JACKSON	\$0	\$0	\$0	\$7,098	0	3
JEFFERSON	\$0	\$0	\$0	\$10,265	0	1
LAFAYETTE	\$10,969	\$6,381	\$17,350	\$3,954	1	1
LAKE	\$252,279	\$146,767	\$399,047	\$234,803	23	37
LEE	\$340,029	\$197,817	\$537,845	\$383,330	31	60
LEON	\$21,937	\$12,762	\$34,700	\$34,474	2	8
LEVY	\$54,843	\$31,906	\$86,749	\$55,114	5	7
LIBERTY	\$0	\$0	\$0	\$8,396	0	2
MANATEE	\$241,311	\$140,386	\$381,697	\$183,428	22	33
MARION	\$350,997	\$204,198	\$555,195	\$378,565	32	57
MARTIN	\$10,969	\$6,381	\$17,350	\$25,650	1	5
MIAMI-DADE	\$10,969	\$6,381	\$17,350	\$17,658	1	3
MONROE	\$10,969	\$6,381	\$17,350	\$16,236	1	3
NASSAU	\$43,875	\$25,525	\$69,399	\$50,633	4	12
OKALOOSA	\$65,812	\$38,287	\$104,099	\$55,779	6	10
OKEECHOBEE	\$76,781	\$44,668	\$121,449	\$82,187	7	14
ORANGE	\$43,875	\$25,525	\$69,399	\$64,575	4	13
OSCEOLA	\$43,875	\$25,525	\$69,399	\$47,824	4	12
PALM BEACH	\$76,781	\$44,668	\$121,449	\$52,629	7	11
PASCO	\$296,154	\$172,292	\$468,446	\$298,214	27	45

Benefit Expenditures and Populations by Counties of Florida, CY 2023

County	Direct Funds Health Expense ¹	Part A Intermediary Expense	Total Health Expense	Total Pension Paid ²	Total Health Beneficiaries ³	Total Pensioners ³
PINELLAS	\$318,091	\$185,054	\$503,146	\$328,466	29	51
POLK	\$394,872	\$229,723	\$624,595	\$351,484	36	72
PUTNAM	\$54,843	\$31,906	\$86,749	\$55,383	5	15
SAINT JOHNS	\$76,781	\$44,668	\$121,449	\$64,388	7	12
SAINT LUCIE	\$142,593	\$82,955	\$225,548	\$116,725	13	16
SANTA ROSA	\$109,687	\$63,812	\$173,499	\$120,351	10	19
SARASOTA	\$186,467	\$108,480	\$294,948	\$217,016	17	36
SEMINOLE	\$21,937	\$12,762	\$34,700	\$36,906	2	10
SUMTER	\$274,217	\$159,530	\$433,746	\$218,396	25	31
SUWANNEE	\$32,906	\$19,144	\$52,050	\$31,222	3	8
UNION	\$0	\$0	\$0	\$3,146	0	1
VOLUSIA	\$526,496	\$306,297	\$832,793	\$542,082	48	76
WAKULLA	\$21,937	\$12,762	\$34,700	\$40,249	2	4
WALTON	\$21,937	\$12,762	\$34,700	\$40,055	2	9
WASHINGTON	\$0	\$0	\$0	\$5,813	0	2
Total	\$6,427,639	\$3,739,375	\$10,167,014	\$6,539,876	586	1,078

1. Total expense from 12/2023 runout estimates

2. CY2023 Pension includes first-time payments, bonuses, and monthly pension paid (data provided by Systems)

3. Total health and pension populations as of 12/31/2023.

A zero population indicates no active population on 12/31/2023, but payment(s) could have been made during 2023.

UMWA Health & Retirement Funds

Benefit Expenditures and Populations by Counties of Illinois, CY 2023

County	Direct Funds Health Expense ¹	Part A Intermediary Expense	Total Health Expense	Total Pension Paid ²	Total Health Beneficiaries ³	Total Pensioners ³
ADAMS	\$0	\$0	\$0	\$2,039	0	1
ALEXANDER	\$10,969	\$7,753	\$18,722	\$7,162	1	2
BOND	\$65,812	\$46,519	\$112,331	\$239,210	6	32
BOONE	\$21,937	\$15,506	\$37,444	\$9,873	2	1
BROWN	\$10,969	\$7,753	\$18,722	\$7,068	1	2
BUREAU	\$0	\$0	\$0	\$5,840	0	0
CALHOUN	\$10,969	\$7,753	\$18,722	\$8,046	1	1
CASS	\$43,875	\$31,013	\$74,888	\$20,249	4	3
CHAMPAIGN	\$54,843	\$38,766	\$93,610	\$35,495	5	12
CHRISTIAN	\$2,369,232	\$1,674,702	\$4,043,934	\$2,672,038	216	355
CLARK	\$21,937	\$15,506	\$37,444	\$36,640	2	8
CLAY	\$10,969	\$7,753	\$18,722	\$16,410	1	3
CLINTON	\$120,655	\$85,286	\$205,941	\$764,169	11	101
COLES	\$54,843	\$38,766	\$93,610	\$31,675	5	9
COOK	\$43,875	\$31,013	\$74,888	\$43,859	4	10
CRAWFORD	\$32,906	\$23,260	\$56,166	\$28,820	3	5
CUMBERLAND	\$21,937	\$15,506	\$37,444	\$23,265	2	4
DEKALB	\$0	\$0	\$0	\$4,962	0	1
DEWITT	\$0	\$0	\$0	\$4,338	0	3
DOUGLAS	\$263,248	\$186,078	\$449,326	\$210,628	24	59
DUPAGE	\$0	\$0	\$0	\$2,450	0	1
EDGAR	\$87,749	\$62,026	\$149,775	\$116,179	8	26
EDWARDS	\$186,467	\$131,805	\$318,273	\$127,455	17	10
EFFINGHAM	\$32,906	\$23,260	\$56,166	\$17,500	3	2
FAYETTE	\$43,875	\$31,013	\$74,888	\$54,578	4	8
FORD	\$0	\$0	\$0	\$10,460	0	1
FRANKLIN	\$9,082,057	\$6,419,689	\$15,501,746	\$8,009,108	828	1,162
FULTON	\$625,214	\$441,935	\$1,067,149	\$854,515	57	133
GALLATIN	\$1,085,898	\$767,572	\$1,853,470	\$917,698	99	111
GREENE	\$0	\$0	\$0	\$1,267	0	1
GRUNDY	\$32,906	\$23,260	\$56,166	\$35,684	3	7
HAMILTON	\$394,872	\$279,117	\$673,989	\$257,234	36	37
HANCOCK	\$0	\$0	\$0	\$1,448	0	1
HARDIN	\$175,499	\$124,052	\$299,551	\$127,504	16	18
HENRY	\$10,969	\$7,753	\$18,722	\$41,625	1	10
JACKSON	\$2,336,326	\$1,651,442	\$3,987,768	\$1,952,740	213	311
JASPER	\$0	\$0	\$0	\$1,142	0	1
JEFFERSON	\$1,393,021	\$984,662	\$2,377,683	\$1,602,522	127	207
JERSEY	\$10,969	\$7,753	\$18,722	\$47,444	1	5
JOHNSON	\$394,872	\$279,117	\$673,989	\$346,265	36	57
KANE	\$10,969	\$7,753	\$18,722	\$8,053	1	1
KANKAKEE	\$0	\$0	\$0	\$6,066	0	3
KENDALL	\$10,969	\$7,753	\$18,722	\$7,531	1	1
KNOX	\$219,373	\$155,065	\$374,438	\$185,244	20	34
LA SALLE	\$32,906	\$23,260	\$56,166	\$16,691	3	3

Benefit Expenditures and Populations by Counties of Illinois, CY 2023

County	Direct Funds Health Expense ¹	Part A Intermediary Expense	Total Health Expense	Total Pension Paid ²	Total Health Beneficiaries ³	Total Pensioners ³
LAKE	\$0	\$0	\$0	\$6,262	0	2
LAWRENCE	\$43,875	\$31,013	\$74,888	\$57,631	4	9
LEE	\$10,969	\$7,753	\$18,722	\$18,926	1	1
LIVINGSTON	\$0	\$0	\$0	\$12,239	0	3
LOGAN	\$0	\$0	\$0	\$24,385	0	4
MACON	\$10,969	\$7,753	\$18,722	\$40,350	1	6
MACOUPIN	\$131,624	\$93,039	\$224,663	\$4,452,875	12	357
MADISON	\$142,593	\$100,792	\$243,385	\$578,276	13	70
MARION	\$153,561	\$108,545	\$262,107	\$222,792	14	32
MARSHALL	\$0	\$0	\$0	\$10,164	0	2
MASON	\$32,906	\$23,260	\$56,166	\$23,714	3	5
MASSAC	\$120,655	\$85,286	\$205,941	\$756,164	11	47
MCDONOUGH	\$43,875	\$31,013	\$74,888	\$151,452	4	18
MCHENRY	\$21,937	\$15,506	\$37,444	\$2,250	2	1
MCLEAN	\$54,843	\$38,766	\$93,610	\$55,808	5	12
MENARD	\$0	\$0	\$0	\$16,076	0	2
MERCER	\$10,969	\$7,753	\$18,722	\$3,190	1	1
MONROE	\$329,060	\$232,597	\$561,657	\$258,594	30	37
MONTGOMERY	\$416,809	\$294,623	\$711,433	\$2,746,176	38	244
MORGAN	\$10,969	\$7,753	\$18,722	\$74,313	1	6
MOULTRIE	\$10,969	\$7,753	\$18,722	\$8,349	1	2
PEORIA	\$131,624	\$93,039	\$224,663	\$151,619	12	30
PERRY	\$6,954,136	\$4,915,559	\$11,869,695	\$5,450,421	634	712
PIKE	\$0	\$0	\$0	\$16,670	0	1
POPE	\$109,687	\$77,532	\$187,219	\$127,668	10	19
PULASKI	\$0	\$0	\$0	\$63,926	0	5
RANDOLPH	\$5,264,961	\$3,721,559	\$8,986,520	\$3,996,652	480	528
RICHLAND	\$21,937	\$15,506	\$37,444	\$32,820	2	3
ROCK ISLAND	\$0	\$0	\$0	\$1,191	0	1
SAINT CLAIR	\$3,488,036	\$2,465,533	\$5,953,569	\$3,312,756	318	482
SALINE	\$3,553,848	\$2,512,052	\$6,065,901	\$2,879,789	324	407
SANGAMON	\$712,963	\$503,961	\$1,216,925	\$1,227,565	65	150
SCHUYLER	\$109,687	\$77,532	\$187,219	\$158,739	10	20
SCOTT	\$0	\$0	\$0	\$2,207	0	1
SHELBY	\$0	\$0	\$0	\$51,496	0	6
STARK	\$43,875	\$31,013	\$74,888	\$31,727	4	7
TAZEWELL	\$65,812	\$46,519	\$112,331	\$48,455	6	10
UNION	\$87,749	\$62,026	\$149,775	\$90,206	8	20
VERMILION	\$120,655	\$85,286	\$205,941	\$81,788	11	24
WABASH	\$998,149	\$705,546	\$1,703,694	\$856,395	91	72
WARREN	\$0	\$0	\$0	\$7,441	0	2
WASHINGTON	\$405,841	\$286,870	\$692,711	\$725,403	37	106
WAYNE	\$186,467	\$131,805	\$318,273	\$160,685	17	18
WHITE	\$691,026	\$488,455	\$1,179,481	\$678,971	63	68
WILL	\$54,843	\$38,766	\$93,610	\$69,145	5	10
WILLIAMSON	\$6,734,762	\$4,760,494	\$11,495,256	\$5,479,803	614	845
WINNEBAGO	\$0	\$0	\$0	\$4,252	0	2
WOODFORD	\$0	\$0	\$0	\$5,003	0	2

Benefit Expenditures and Populations by Counties of Illinois, CY 2023

County	Direct Funds Health Expense ¹	Part A Intermediary Expense	Total Health Expense	Total Pension Paid ²	Total Health Beneficiaries ³	Total Pensioners ³
Total	\$50,609,434	\$35,773,486	\$86,382,920	\$54,152,971	4,614	7,175

1. Total expense from 12/2023 runout estimates

2. CY2023 Pension includes first-time payments, bonuses, and monthly pension paid (data provided by Systems)

3. Total health and pension populations as of 12/31/2023.

A zero population indicates no active population on 12/31/2023, but payment(s) could have been made during 2023.

UMWA Health & Retirement Funds

Benefit Expenditures and Populations by Counties of Indiana, CY 2023

County	Direct Funds Health Expense ¹	Part A Intermediary Expense	Total Health Expense	Total Pension Paid ²	Total Health Beneficiaries ³	Total Pensioners ³
ALLEN	\$10,969	\$8,578	\$19,546	\$14,210	1	2
BARTHOLOMEW	\$10,969	\$8,578	\$19,546	\$9,989	1	3
BOONE	\$0	\$0	\$0	\$7,234	0	2
BROWN	\$10,969	\$8,578	\$19,546	\$13,726	1	1
CARROLL	\$0	\$0	\$0	\$1,680	0	1
CLARK	\$21,937	\$17,155	\$39,093	\$23,990	2	6
CLAY	\$1,458,833	\$1,140,821	\$2,599,654	\$982,486	133	113
CLINTON	\$0	\$0	\$0	\$2,100	0	1
CRAWFORD	\$175,499	\$137,242	\$312,740	\$104,202	16	10
DAVISS	\$175,499	\$137,242	\$312,740	\$174,562	16	23
DEKALB	\$0	\$0	\$0	\$2,191	0	1
DEARBORN	\$0	\$0	\$0	\$2,100	0	1
DECATUR	\$10,969	\$8,578	\$19,546	\$3,997	1	1
DELAWARE	\$10,969	\$8,578	\$19,546	\$6,555	1	3
DUBOIS	\$471,653	\$368,837	\$840,490	\$308,317	43	39
ELKHART	\$21,937	\$17,155	\$39,093	\$23,813	2	6
FAYETTE	\$21,937	\$17,155	\$39,093	\$18,286	2	2
FLOYD	\$0	\$0	\$0	\$2,018	0	1
FOUNTAIN	\$0	\$0	\$0	\$8,844	0	3
GIBSON	\$4,157,125	\$3,250,911	\$7,408,036	\$3,106,699	379	330
GRANT	\$21,937	\$17,155	\$39,093	\$8,402	2	1
GREENE	\$2,654,418	\$2,075,779	\$4,730,197	\$1,997,731	242	232
HAMILTON	\$43,875	\$34,310	\$78,185	\$76,262	4	6
HANCOCK	\$10,969	\$8,578	\$19,546	\$18,074	1	3
HARRISON	\$0	\$0	\$0	\$2,100	0	1
HENDRICKS	\$87,749	\$68,621	\$156,370	\$45,254	8	10
HENRY	\$10,969	\$8,578	\$19,546	\$2,100	1	1
HOWARD	\$0	\$0	\$0	\$4,221	0	0
JACKSON	\$43,875	\$34,310	\$78,185	\$13,610	4	2
JASPER	\$10,969	\$8,578	\$19,546	\$4,050	1	1
JENNINGS	\$0	\$0	\$0	\$5,482	0	1
JOHNSON	\$43,875	\$34,310	\$78,185	\$34,605	4	6
KNOX	\$1,009,117	\$789,139	\$1,798,257	\$762,149	92	92
KOSCIUSKO	\$21,937	\$17,155	\$39,093	\$10,034	2	2
LAGRANGE	\$10,969	\$8,578	\$19,546	\$15,865	1	6
LAKE	\$21,937	\$17,155	\$39,093	\$19,724	2	4
LAWRENCE	\$32,906	\$25,733	\$58,639	\$44,211	3	3
MARION	\$98,718	\$77,198	\$175,916	\$94,079	9	21
MARSHALL	\$10,969	\$8,578	\$19,546	\$2,100	1	1
MARTIN	\$32,906	\$25,733	\$58,639	\$24,793	3	3
MONROE	\$65,812	\$51,466	\$117,278	\$19,847	6	4
MONTGOMERY	\$0	\$0	\$0	\$1,975	0	1
MORGAN	\$21,937	\$17,155	\$39,093	\$25,812	2	3
NOBLE	\$10,969	\$8,578	\$19,546	\$16,141	1	5
ORANGE	\$0	\$0	\$0	\$4,741	0	1

Benefit Expenditures and Populations by Counties of Indiana, CY 2023

County	Direct Funds Health Expense ¹	Part A Intermediary Expense	Total Health Expense	Total Pension Paid ²	Total Health Beneficiaries ³	Total Pensioners ³
OWEN	\$76,781	\$60,043	\$136,824	\$86,916	7	14
PARKE	\$109,687	\$85,776	\$195,463	\$85,395	10	16
PERRY	\$0	\$0	\$0	\$12,302	0	2
PIKE	\$2,259,546	\$1,766,986	\$4,026,531	\$1,713,697	206	180
PORTER	\$10,969	\$8,578	\$19,546	\$7,835	1	2
POSEY	\$98,718	\$77,198	\$175,916	\$85,525	9	15
PUTNAM	\$120,655	\$94,354	\$215,009	\$107,326	11	9
SCOTT	\$21,937	\$17,155	\$39,093	\$6,692	2	3
SHELBY	\$10,969	\$8,578	\$19,546	\$4,362	1	2
SPENCER	\$471,653	\$368,837	\$840,490	\$429,943	43	57
ST JOSEPH	\$10,969	\$8,578	\$19,546	\$26,106	1	3
STEUBEN	\$10,969	\$8,578	\$19,546	\$13,581	1	2
SULLIVAN	\$1,722,081	\$1,346,683	\$3,068,764	\$1,399,509	157	158
SWITZERLAND	\$0	\$0	\$0	\$2,446	0	1
TIPPECANOE	\$21,937	\$17,155	\$39,093	\$13,237	2	4
UNION	\$0	\$0	\$0	\$1,172	0	1
VANDEBURGH	\$1,327,209	\$1,037,890	\$2,365,099	\$1,262,221	121	200
VERMILLION	\$197,436	\$154,397	\$351,833	\$254,256	18	50
VIGO	\$965,243	\$754,829	\$1,720,072	\$770,290	88	127
WABASH	\$10,969	\$8,578	\$19,546	\$10,707	1	4
WARRICK	\$4,102,282	\$3,208,023	\$7,310,304	\$3,618,687	374	444
WASHINGTON	\$10,969	\$8,578	\$19,546	\$6,238	1	2
WELLS	\$0	\$0	\$0	\$368	0	1
WHITLEY	\$0	\$0	\$0	\$2,100	0	1
Total	\$22,387,051	\$17,506,883	\$39,893,934	\$17,991,268	2,041	2,257

1. Total expense from 12/2023 runout estimates

2. CY2023 Pension includes first-time payments, bonuses, and monthly pension paid (data provided by Systems)

3. Total health and pension populations as of 12/31/2023.

A zero population indicates no active population on 12/31/2023, but payment(s) could have been made during 2023.

UMWA Health & Retirement Funds

Benefit Expenditures and Populations by Counties of Kentucky, CY 2023

County	Direct Funds Health Expense ²	Part A Intermediary Expense	Total Health Expense	Total Pension Paid ³	Total Health Beneficiaries ⁴	Total Pensioners ⁴
** ¹	\$0	\$0	\$0	\$3,721	0	1
ADAIR	\$32,906	\$25,155	\$58,061	\$13,840	3	3
ALLEN	\$0	\$0	\$0	\$6,132	0	3
ANDERSON	\$65,812	\$50,310	\$116,122	\$26,694	6	5
BALLARD	\$0	\$0	\$0	\$3,418	0	2
BARREN	\$32,906	\$25,155	\$58,061	\$22,334	3	5
BATH	\$65,812	\$50,310	\$116,122	\$14,804	6	4
BELL	\$537,465	\$410,866	\$948,331	\$293,807	49	71
BOONE	\$54,843	\$41,925	\$96,768	\$61,116	5	10
BOURBON	\$0	\$0	\$0	\$10,341	0	2
BOYD	\$142,593	\$109,005	\$251,598	\$113,363	13	22
BOYLE	\$43,875	\$33,540	\$77,415	\$14,245	4	2
BRACKEN	\$0	\$0	\$0	\$3,000	0	1
BREATHITT	\$21,937	\$16,770	\$38,707	\$4,277	2	1
BULLITT	\$21,937	\$16,770	\$38,707	\$28,805	2	2
BUTLER	\$109,687	\$83,850	\$193,537	\$85,487	10	15
CALDWELL	\$131,624	\$100,620	\$232,244	\$175,564	12	25
CALLOWAY	\$21,937	\$16,770	\$38,707	\$34,915	2	8
CAMPBELL	\$0	\$0	\$0	\$2,903	0	1
CARLISLE	\$0	\$0	\$0	\$2,484	0	1
CARTER	\$65,812	\$50,310	\$116,122	\$69,599	6	12
CASEY	\$21,937	\$16,770	\$38,707	\$14,038	2	4
CHRISTIAN	\$515,527	\$394,096	\$909,623	\$537,033	47	76
CLARK	\$98,718	\$75,465	\$174,183	\$58,092	9	20
CLAY	\$0	\$0	\$0	\$875	0	0
CRITTENDEN	\$888,462	\$679,187	\$1,567,649	\$804,060	81	89
CUMBERLAND	\$0	\$0	\$0	\$11,062	0	3
DAVISS	\$603,277	\$461,176	\$1,064,453	\$592,096	55	98
EDMONSON	\$0	\$0	\$0	\$4,518	0	2
ELLIOTT	\$0	\$0	\$0	\$6,634	0	3
ESTILL	\$21,937	\$16,770	\$38,707	\$9,497	2	3
FAYETTE	\$361,966	\$276,706	\$638,672	\$255,954	33	57
FLEMING	\$21,937	\$16,770	\$38,707	\$13,279	2	5
FLOYD	\$2,325,358	\$1,777,625	\$4,102,982	\$1,347,066	212	482
FRANKLIN	\$87,749	\$67,080	\$154,830	\$99,786	8	15
GARRARD	\$0	\$0	\$0	\$8,223	0	3
GRANT	\$21,937	\$16,770	\$38,707	\$35,949	2	4
GRAVES	\$21,937	\$16,770	\$38,707	\$59,771	2	7
GRAYSON	\$21,937	\$16,770	\$38,707	\$25,392	2	4
GREENUP	\$87,749	\$67,080	\$154,830	\$79,783	8	8
HANCOCK	\$10,969	\$8,385	\$19,354	\$14,095	1	2
HARDIN	\$32,906	\$25,155	\$58,061	\$63,136	3	10
HARLAN	\$2,676,355	\$2,045,946	\$4,722,301	\$1,845,199	244	314
HARRISON	\$43,875	\$33,540	\$77,415	\$40,644	4	12
HENDERSON	\$1,031,055	\$788,192	\$1,819,247	\$1,242,956	94	137

Benefit Expenditures and Populations by Counties of Kentucky, CY 2023

County	Direct Funds Health Expense ²	Part A Intermediary Expense	Total Health Expense	Total Pension Paid ³	Total Health Beneficiaries ⁴	Total Pensioners ⁴
HENRY	\$21,937	\$16,770	\$38,707	\$11,234	2	2
HICKMAN	\$0	\$0	\$0	\$4,249	0	1
HOPKINS	\$4,288,749	\$3,278,544	\$7,567,293	\$5,139,513	391	834
JACKSON	\$21,937	\$16,770	\$38,707	\$14,344	2	2
JEFFERSON	\$175,499	\$134,160	\$309,659	\$143,624	16	34
JESSAMINE	\$109,687	\$83,850	\$193,537	\$88,189	10	16
JOHNSON	\$712,963	\$545,026	\$1,257,990	\$533,143	65	141
KENTON	\$21,937	\$16,770	\$38,707	\$24,015	2	6
KNOTT	\$340,029	\$259,936	\$599,964	\$252,564	31	84
KNOX	\$109,687	\$83,850	\$193,537	\$81,423	10	19
LAUREL	\$208,405	\$159,315	\$367,720	\$192,750	19	40
LAWRENCE	\$669,089	\$511,486	\$1,180,575	\$429,782	61	66
LEE	\$21,937	\$16,770	\$38,707	\$4,551	2	2
LESLIE	\$43,875	\$33,540	\$77,415	\$42,178	4	7
LETCHER	\$1,765,956	\$1,349,989	\$3,115,944	\$1,060,625	161	255
LEWIS	\$21,937	\$16,770	\$38,707	\$24,848	2	2
LINCOLN	\$54,843	\$41,925	\$96,768	\$47,644	5	7
LIVINGSTON	\$76,781	\$58,695	\$135,476	\$163,617	7	19
LOGAN	\$175,499	\$134,160	\$309,659	\$187,659	16	33
LYON	\$219,373	\$167,700	\$387,074	\$230,760	20	27
MADISON	\$263,248	\$201,241	\$464,489	\$155,322	24	33
MAGOFFIN	\$87,749	\$67,080	\$154,830	\$48,480	8	19
MARION	\$0	\$0	\$0	\$5,563	0	1
MARSHALL	\$120,655	\$92,235	\$212,891	\$212,469	11	19
MARTIN	\$1,228,491	\$939,123	\$2,167,613	\$648,909	112	156
MASON	\$0	\$0	\$0	\$8,190	0	1
MCCRACKEN	\$153,561	\$117,390	\$270,952	\$405,341	14	37
MCCREARY	\$54,843	\$41,925	\$96,768	\$23,197	5	7
MCLEAN	\$658,120	\$503,101	\$1,161,221	\$546,299	60	103
MEADE	\$10,969	\$8,385	\$19,354	\$7,776	1	2
MENIFEE	\$65,812	\$50,310	\$116,122	\$77,480	6	15
MERCER	\$21,937	\$16,770	\$38,707	\$12,036	2	2
METCALFE	\$76,781	\$58,695	\$135,476	\$17,894	7	4
MONROE	\$0	\$0	\$0	\$1,895	0	1
MONTGOMERY	\$98,718	\$75,465	\$174,183	\$151,966	9	25
MORGAN	\$32,906	\$25,155	\$58,061	\$26,123	3	6
MUHLENBERG	\$6,120,517	\$4,678,843	\$10,799,360	\$5,604,597	558	832
NELSON	\$54,843	\$41,925	\$96,768	\$36,238	5	8
NICHOLAS	\$21,937	\$16,770	\$38,707	\$10,786	2	2
OHIO	\$3,674,504	\$2,808,983	\$6,483,486	\$3,201,330	335	397
OLDHAM	\$98,718	\$75,465	\$174,183	\$35,310	9	8
OWEN	\$21,937	\$16,770	\$38,707	\$12,008	2	2
OWSLEY	\$0	\$0	\$0	\$3,000	0	1
PENDLETON	\$0	\$0	\$0	\$14,906	0	1
PERRY	\$142,593	\$109,005	\$251,598	\$82,502	13	21
PIKE	\$5,253,992	\$4,016,426	\$9,270,418	\$4,516,863	479	1,016
POWELL	\$54,843	\$41,925	\$96,768	\$26,066	5	8
PULASKI	\$164,530	\$125,775	\$290,305	\$118,218	15	23
ROBERTSON	\$0	\$0	\$0	\$1,184	0	1

Benefit Expenditures and Populations by Counties of Kentucky, CY 2023

County	Direct Funds Health Expense ²	Part A Intermediary Expense	Total Health Expense	Total Pension Paid ³	Total Health Beneficiaries ⁴	Total Pensioners ⁴
ROCKCASTLE	\$43,875	\$33,540	\$77,415	\$25,672	4	6
ROWAN	\$98,718	\$75,465	\$174,183	\$56,145	9	12
RUSSELL	\$21,937	\$16,770	\$38,707	\$9,996	2	3
SCOTT	\$142,593	\$109,005	\$251,598	\$144,195	13	33
SHELBY	\$10,969	\$8,385	\$19,354	\$25,259	1	5
SIMPSON	\$43,875	\$33,540	\$77,415	\$36,754	4	4
SPENCER	\$0	\$0	\$0	\$10,351	0	3
TAYLOR	\$32,906	\$25,155	\$58,061	\$20,321	3	3
TODD	\$54,843	\$41,925	\$96,768	\$72,261	5	10
TRIGG	\$21,937	\$16,770	\$38,707	\$100,920	2	18
TRIMBLE	\$10,969	\$8,385	\$19,354	\$19,449	1	1
UNION	\$4,025,501	\$3,077,303	\$7,102,805	\$4,843,277	367	499
WARREN	\$76,781	\$58,695	\$135,476	\$138,893	7	24
WASHINGTON	\$10,969	\$8,385	\$19,354	\$10,490	1	2
WAYNE	\$43,875	\$33,540	\$77,415	\$17,092	4	5
WEBSTER	\$1,195,585	\$913,968	\$2,109,552	\$1,495,683	109	200
WHITLEY	\$318,091	\$243,166	\$561,257	\$228,869	29	46
WOLFE	\$32,906	\$25,155	\$58,061	\$15,084	3	4
WOODFORD	\$10,969	\$8,385	\$19,354	\$15,674	1	6
Total	\$43,984,359	\$33,623,942	\$77,608,301	\$40,135,030	4,010	6,786

1. Unknown

2. Total expense from 12/2023 runout estimates

3. CY2023 Pension includes first-time payments, bonuses, and monthly pension paid (data provided by Systems)

4. Total health and pension populations as of 12/31/2023.

A zero population indicates no active population on 12/31/2023, but payment(s) could have been made during 2023.

UMWA Health & Retirement Funds

Benefit Expenditures and Populations by Counties of North Carolina, CY 2023

County	Direct Funds Health Expense ¹	Part A Intermediary Expense	Total Health Expense	Total Pension Paid ²	Total Health Beneficiaries ³	Total Pensioners ³
ALAMANCE	\$76,781	\$51,411	\$128,192	\$80,477	7	13
ALEXANDER	\$21,937	\$14,689	\$36,626	\$117,565	2	20
ALLEGHANY	\$43,875	\$29,378	\$73,252	\$20,766	4	5
ANSON	\$0	\$0	\$0	\$10,210	0	3
ASHE	\$10,969	\$7,344	\$18,313	\$18,582	1	6
AVERY	\$0	\$0	\$0	\$3,553	0	1
BEAUFORT	\$0	\$0	\$0	\$4,241	0	2
BRUNSWICK	\$241,311	\$161,577	\$402,888	\$251,921	22	32
BUNCOMBE	\$21,937	\$14,689	\$36,626	\$27,249	2	7
BURKE	\$109,687	\$73,444	\$183,131	\$72,647	10	14
CABARRUS	\$109,687	\$73,444	\$183,131	\$106,702	10	22
CALDWELL	\$32,906	\$22,033	\$54,939	\$60,853	3	16
CARTERET	\$32,906	\$22,033	\$54,939	\$10,960	3	2
CASWELL	\$10,969	\$7,344	\$18,313	\$13,390	1	3
CATAWBA	\$241,311	\$161,577	\$402,888	\$254,137	22	52
CHATHAM	\$32,906	\$22,033	\$54,939	\$31,320	3	5
CHEROKEE	\$0	\$0	\$0	\$5,643	0	2
CHOWAN	\$0	\$0	\$0	\$1,189	0	1
CLAY	\$10,969	\$7,344	\$18,313	\$4,506	1	2
CLEVELAND	\$10,969	\$7,344	\$18,313	\$13,914	1	5
CRAVEN	\$65,812	\$44,067	\$109,879	\$35,400	6	6
CUMBERLAND	\$32,906	\$22,033	\$54,939	\$29,481	3	5
CURRITUCK	\$43,875	\$29,378	\$73,252	\$54,815	4	3
DARE	\$10,969	\$7,344	\$18,313	\$35,044	1	3
DAVIDSON	\$252,279	\$168,922	\$421,201	\$248,383	23	50
DAVIE	\$98,718	\$66,100	\$164,818	\$63,505	9	16
DUPLIN	\$0	\$0	\$0	\$8,864	0	3
DURHAM	\$0	\$0	\$0	\$19,138	0	4
FORSYTH	\$252,279	\$168,922	\$421,201	\$299,220	23	46
FRANKLIN	\$32,906	\$22,033	\$54,939	\$57,584	3	7
GASTON	\$32,906	\$22,033	\$54,939	\$93,005	3	20
GRAHAM	\$0	\$0	\$0	\$5,184	0	1
GUILFORD	\$109,687	\$73,444	\$183,131	\$134,025	10	30
HALIFAX	\$21,937	\$14,689	\$36,626	\$2,920	2	1
HARNETT	\$65,812	\$44,067	\$109,879	\$47,308	6	11
HAYWOOD	\$0	\$0	\$0	\$5,397	0	2
HENDERSON	\$21,937	\$14,689	\$36,626	\$12,226	2	4
HOKE	\$21,937	\$14,689	\$36,626	\$30,290	2	2
HYDE	\$0	\$0	\$0	\$667	0	1
IREDELL	\$329,060	\$220,333	\$549,393	\$337,367	30	67
JACKSON	\$0	\$0	\$0	\$8,472	0	2
JOHNSTON	\$76,781	\$51,411	\$128,192	\$50,059	7	11
LEE	\$10,969	\$7,344	\$18,313	\$31,340	1	7
LENOIR	\$32,906	\$22,033	\$54,939	\$46,392	3	2
LINCOLN	\$175,499	\$117,511	\$293,009	\$113,995	16	24

Benefit Expenditures and Populations by Counties of North Carolina, CY 2023

County	Direct Funds Health Expense ¹	Part A Intermediary Expense	Total Health Expense	Total Pension Paid ²	Total Health Beneficiaries ³	Total Pensioners ³
MACON	\$21,937	\$14,689	\$36,626	\$36,003	2	3
MADISON	\$21,937	\$14,689	\$36,626	\$8,353	2	1
MCDOWELL	\$0	\$0	\$0	\$9,667	0	2
MECKLENBURG	\$164,530	\$110,166	\$274,696	\$166,077	15	37
MOORE	\$21,937	\$14,689	\$36,626	\$43,928	2	4
NASH	\$0	\$0	\$0	\$20,700	0	4
NEW HANOVER	\$43,875	\$29,378	\$73,252	\$63,749	4	12
ONslow	\$131,624	\$88,133	\$219,757	\$125,834	12	19
ORANGE	\$0	\$0	\$0	\$41,263	0	5
PASQUOTANK	\$0	\$0	\$0	\$3,267	0	2
PENDER	\$32,906	\$22,033	\$54,939	\$15,805	3	6
PERQUIMANS	\$21,937	\$14,689	\$36,626	\$7,056	2	2
PERSON	\$0	\$0	\$0	\$350	0	0
PITT	\$21,937	\$14,689	\$36,626	\$22,759	2	6
POLK	\$0	\$0	\$0	\$2,100	0	1
RANDOLPH	\$43,875	\$29,378	\$73,252	\$118,272	4	30
ROBESON	\$21,937	\$14,689	\$36,626	\$31,975	2	6
ROCKINGHAM	\$54,843	\$36,722	\$91,565	\$58,738	5	13
ROWAN	\$153,561	\$102,822	\$256,383	\$184,839	14	35
RUTHERFORD	\$10,969	\$7,344	\$18,313	\$17,763	1	7
SAMPSON	\$0	\$0	\$0	\$5,785	0	2
SCOTLAND	\$10,969	\$7,344	\$18,313	\$11,225	1	2
STANLY	\$109,687	\$73,444	\$183,131	\$47,572	10	13
STOKES	\$32,906	\$22,033	\$54,939	\$61,629	3	17
SURRY	\$109,687	\$73,444	\$183,131	\$126,610	10	31
SWAIN	\$0	\$0	\$0	\$23,402	0	4
TRANSYLVANIA	\$10,969	\$7,344	\$18,313	\$11,205	1	2
UNION	\$120,655	\$80,789	\$201,444	\$87,491	11	17
VANCE	\$0	\$0	\$0	\$6,136	0	1
WAKE	\$142,593	\$95,477	\$238,070	\$216,036	13	39
WARREN	\$0	\$0	\$0	\$1,745	0	1
WASHINGTON	\$0	\$0	\$0	\$1,991	0	1
WATAUGA	\$21,937	\$14,689	\$36,626	\$9,428	2	2
WAYNE	\$65,812	\$44,067	\$109,879	\$67,393	6	7
WILKES	\$76,781	\$51,411	\$128,192	\$86,415	7	14
WILSON	\$0	\$0	\$0	\$7,129	0	3
YADKIN	\$76,781	\$51,411	\$128,192	\$79,992	7	19
YANCEY	\$21,937	\$14,689	\$36,626	\$3,144	2	1
Total	\$4,266,812	\$2,856,980	\$7,123,792	\$4,712,734	389	912

1. Total expense from 12/2023 runout estimates

2. CY2023 Pension includes first-time payments, bonuses, and monthly pension paid (data provided by Systems)

3. Total health and pension populations as of 12/31/2023.

A zero population indicates no active population on 12/31/2023, but payment(s) could have been made during 2023.

UMWA Health & Retirement Funds

Benefit Expenditures and Populations by Counties of Ohio, CY 2023

County	Direct Funds Health Expense ¹	Part A Intermediary Expense	Total Health Expense	Total Pension Paid ²	Total Health Beneficiaries ³	Total Pensioners ³
ADAMS	\$43,875	\$23,104	\$66,979	\$1,225	4	0
ALLEN	\$21,937	\$11,552	\$33,490	\$7,489	2	3
ASHLAND	\$10,969	\$5,776	\$16,745	\$16,235	1	3
ASHTABULA	\$2,731,198	\$1,438,252	\$4,169,451	\$16,836	249	3
ATHENS	\$10,969	\$5,776	\$16,745	\$1,974,898	1	261
AUGLAIZE	\$21,992,179	\$11,581,108	\$33,573,287	\$4,225	2,005	1
BELMONT	\$10,969	\$5,776	\$16,745	\$12,108,294	1	1,231
BROWN	\$54,843	\$28,881	\$83,724	\$3,697	5	1
BUTLER	\$87,749	\$46,209	\$133,958	\$50,930	8	8
CARROLL	\$32,906	\$17,328	\$50,234	\$65,958	3	19
CHAMPAIGN	\$21,937	\$11,552	\$33,490	\$11,014	2	2
CLARK	\$76,781	\$40,433	\$117,213	\$15,228	7	5
CLERMONT	\$10,969	\$5,776	\$16,745	\$63,811	1	11
CLINTON	\$197,436	\$103,970	\$301,406	\$4,098	18	2
COLUMBIANA	\$372,935	\$196,388	\$569,323	\$114,209	34	21
COSHOCTON	\$21,937	\$11,552	\$33,490	\$545,849	2	103
CRAWFORD	\$164,530	\$86,642	\$251,172	\$6,429	15	4
CUYAHOGA	\$10,969	\$5,776	\$16,745	\$102,009	1	26
DARKE	\$0	\$0	\$0	\$8,534	0	2
DEFIANCE	\$131,624	\$69,313	\$200,937	\$0	12	0
DELAWARE	\$21,937	\$11,552	\$33,490	\$92,879	2	19
ERIE	\$175,499	\$92,418	\$267,917	\$15,708	16	3
FAIRFIELD	\$43,875	\$23,104	\$66,979	\$106,051	4	24
FAYETTE	\$372,935	\$196,388	\$569,323	\$33,223	34	2
FRANKLIN	\$2,062,110	\$1,085,909	\$3,148,019	\$394,973	188	77
GALLIA	\$10,969	\$5,776	\$16,745	\$1,471,643	1	181
GEAUGA	\$10,969	\$5,776	\$16,745	\$7,512	1	1
GREENE	\$2,084,047	\$1,097,462	\$3,181,508	\$14,387	190	4
GUERNSEY	\$43,875	\$23,104	\$66,979	\$1,632,407	4	175
HAMILTON	\$10,969	\$5,776	\$16,745	\$47,444	1	12
HANCOCK	\$2,621,512	\$1,380,491	\$4,002,003	\$3,168	239	2
HARRISON	\$21,937	\$11,552	\$33,490	\$1,915,304	2	304
HENRY	\$10,969	\$5,776	\$16,745	\$14,742	1	2
HIGHLAND	\$142,593	\$75,089	\$217,682	\$5,753	13	2
HOCKING	\$0	\$0	\$0	\$121,113	0	18
HOLMES	\$10,969	\$5,776	\$16,745	\$1,568	1	1
HURON	\$1,601,426	\$843,313	\$2,444,738	\$3,441	146	1
JACKSON	\$3,992,595	\$2,102,505	\$6,095,100	\$1,112,361	364	132
JEFFERSON	\$120,655	\$63,537	\$184,193	\$2,037,268	11	284
KNOX	\$76,781	\$40,433	\$117,213	\$56,531	7	9
LAKE	\$230,342	\$121,298	\$351,640	\$58,314	21	16
LAWRENCE	\$131,624	\$69,313	\$200,937	\$165,227	12	26
LICKING	\$21,937	\$11,552	\$33,490	\$185,629	2	36
LOGAN	\$76,781	\$40,433	\$117,213	\$27,262	7	4
LORAIN	\$32,906	\$17,328	\$50,234	\$68,931	3	14

Benefit Expenditures and Populations by Counties of Ohio, CY 2023

County	Direct Funds Health Expense ¹	Part A Intermediary Expense	Total Health Expense	Total Pension Paid ²	Total Health Beneficiaries ³	Total Pensioners ³
LUCAS	\$21,937	\$11,552	\$33,490	\$9,192	2	3
MADISON	\$32,906	\$17,328	\$50,234	\$25,183	3	5
MAHONING	\$21,937	\$11,552	\$33,490	\$46,379	2	8
MARION	\$32,906	\$17,328	\$50,234	\$13,331	3	3
MEDINA	\$2,566,668	\$1,351,611	\$3,918,279	\$36,174	234	7
MEIGS	\$0	\$0	\$0	\$1,819,081	0	191
MERCER	\$10,969	\$5,776	\$16,745	\$1,933	1	1
MIAMI	\$5,243,023	\$2,760,982	\$8,004,006	\$20,995	478	4
MONROE	\$120,655	\$63,537	\$184,193	\$3,602,645	11	302
MONTGOMERY	\$1,184,616	\$623,820	\$1,808,436	\$70,810	108	16
MORGAN	\$21,937	\$11,552	\$33,490	\$961,755	2	118
MORROW	\$1,875,642	\$987,715	\$2,863,358	\$17,241	171	2
MUSKINGUM	\$723,932	\$381,223	\$1,105,156	\$1,706,636	66	262
NOBLE	\$10,969	\$5,776	\$16,745	\$711,934	1	86
PAULDING	\$1,173,647	\$618,044	\$1,791,692	\$9,818	107	3
PERRY	\$54,843	\$28,881	\$83,724	\$1,006,217	5	218
PICKAWAY	\$98,718	\$51,985	\$150,703	\$44,629	9	8
PIKE	\$131,624	\$69,313	\$200,937	\$55,469	12	7
PORTAGE	\$10,969	\$5,776	\$16,745	\$158,109	1	14
PREBLE	\$0	\$0	\$0	\$4,333	0	2
RICHLAND	\$21,937	\$11,552	\$33,490	\$10,201	2	3
ROSS	\$0	\$0	\$0	\$24,582	0	7
SANDUSKY	\$120,655	\$63,537	\$184,193	\$4,731	11	2
SCIOTO	\$0	\$0	\$0	\$63,408	0	12
SENECA	\$131,624	\$69,313	\$200,937	\$2,221	12	1
STARK	\$120,655	\$63,537	\$184,193	\$84,858	11	23
SUMMIT	\$87,749	\$46,209	\$133,958	\$134,528	8	17
TRUMBULL	\$460,684	\$242,597	\$703,281	\$51,260	42	11
TUSCARAWAS	\$10,969	\$5,776	\$16,745	\$369,390	1	75
UNION	\$559,402	\$294,582	\$853,984	\$9,510	51	2
VINTON	\$76,781	\$40,433	\$117,213	\$454,598	7	54
WARREN	\$855,556	\$450,537	\$1,306,093	\$72,445	78	10
WASHINGTON	\$21,937	\$11,552	\$33,490	\$678,423	2	98
WAYNE	\$0	\$0	\$0	\$21,549	0	4
WILLIAMS	\$0	\$0	\$0	\$18,957	0	2
WOOD	\$0	\$0	\$0	\$1,368	0	1
WYANDOT	\$0	\$0	\$0	\$3,168	0	1
Total	\$55,742,771	\$29,354,209	\$85,096,980	\$37,040,872	5,082	4,638

1. Total expense from 12/2023 runout estimates

2. CY2023 Pension includes first-time payments, bonuses, and monthly pension paid (data provided by Systems)

3. Total health and pension populations as of 12/31/2023.

A zero population indicates no active population on 12/31/2023, but payment(s) could have been made during 2023.

UMWA Health & Retirement Funds

Benefit Expenditures and Populations by Counties of Pennsylvania, CY 2023

County	Direct Funds Health Expense ¹	Part A Intermediary Expense	Total Health Expense	Total Pension Paid ²	Total Health Beneficiaries ³	Total Pensioners ³
ADAMS	\$0	\$0	\$0	\$20,518	0	4
ALLEGHENY	\$1,590,457	\$1,014,435	\$2,604,892	\$1,341,217	145	249
ARMSTRONG	\$1,996,298	\$1,273,291	\$3,269,589	\$3,382,433	182	496
BEAVER	\$98,718	\$62,965	\$161,683	\$114,929	9	26
BEDFORD	\$87,749	\$55,969	\$143,718	\$123,500	8	37
BERKS	\$0	\$0	\$0	\$8,303	0	3
BLAIR	\$515,527	\$328,817	\$844,344	\$364,328	47	87
BRADFORD	\$0	\$0	\$0	\$2,819	0	1
BUCKS	\$10,969	\$6,996	\$17,965	\$16,502	1	4
BUTLER	\$493,590	\$314,825	\$808,415	\$659,646	45	99
CAMBRIA	\$9,114,963	\$5,813,765	\$14,928,728	\$7,744,435	831	1,738
CAMERON	\$0	\$0	\$0	\$32,674	0	3
CARBON	\$0	\$0	\$0	\$2,078	0	1
CENTRE	\$120,655	\$76,957	\$197,613	\$93,907	11	28
CHESTER	\$10,969	\$6,996	\$17,965	\$5,311	1	2
CLARION	\$208,405	\$132,926	\$341,331	\$454,056	19	73
CLEARFIELD	\$932,337	\$594,669	\$1,527,006	\$711,735	85	193
CLINTON	\$0	\$0	\$0	\$340	0	0
COLUMBIA	\$10,969	\$6,996	\$17,965	\$3,191	1	2
CRAWFORD	\$21,937	\$13,992	\$35,930	\$21,408	2	4
CUMBERLAND	\$54,843	\$34,981	\$89,824	\$48,942	5	14
DAUPHIN	\$32,906	\$20,988	\$53,894	\$60,247	3	10
DELAWARE	\$0	\$0	\$0	\$5,614	0	0
ELK	\$43,875	\$27,984	\$71,859	\$41,367	4	9
ERIE	\$32,906	\$20,988	\$53,894	\$58,132	3	12
FAYETTE	\$15,016,107	\$9,577,670	\$24,593,776	\$14,879,483	1,369	1,589
FOREST	\$54,843	\$34,981	\$89,824	\$48,026	5	10
FRANKLIN	\$32,906	\$20,988	\$53,894	\$31,020	3	6
FULTON	\$0	\$0	\$0	\$10,914	0	3
GREENE	\$14,138,613	\$9,017,981	\$23,156,594	\$14,314,207	1,289	1,152
HUNTINGDON	\$54,843	\$34,981	\$89,824	\$68,078	5	24
INDIANA	\$7,030,916	\$4,484,504	\$11,515,421	\$9,686,025	641	1,555
JEFFERSON	\$274,217	\$174,903	\$449,119	\$412,860	25	87
LANCASTER	\$65,812	\$41,977	\$107,789	\$109,604	6	24
LAWRENCE	\$43,875	\$27,984	\$71,859	\$41,925	4	7
LEBANON	\$21,937	\$13,992	\$35,930	\$24,600	2	6
LEHIGH	\$10,969	\$6,996	\$17,965	\$26,764	1	5
LUZERNE	\$21,937	\$13,992	\$35,930	\$5,813	2	2
LYCOMING	\$10,969	\$6,996	\$17,965	\$8,609	1	3
MCKEAN	\$0	\$0	\$0	\$3,280	0	1
MERCER	\$32,906	\$20,988	\$53,894	\$45,262	3	10
MIFFLIN	\$32,906	\$20,988	\$53,894	\$21,040	3	5
MONROE	\$0	\$0	\$0	\$1,511	0	1
MONTGOMERY	\$10,969	\$6,996	\$17,965	\$13,945	1	3
MONTOUR	\$0	\$0	\$0	\$4,379	0	1
NORTHAMPTON	\$0	\$0	\$0	\$9,245	0	4
NORTHUMBERLAND	\$0	\$0	\$0	\$350	0	0
PERRY	\$10,969	\$6,996	\$17,965	\$7,696	1	3

Benefit Expenditures and Populations by Counties of Pennsylvania, CY 2023

County	Direct Funds Health Expense ¹	Part A Intermediary Expense	Total Health Expense	Total Pension Paid ²	Total Health Beneficiaries ³	Total Pensioners ³
PHILADELPHIA	\$0	\$0	\$0	\$3,413	0	0
POTTER	\$10,969	\$6,996	\$17,965	\$5,140	1	2
SCHUYLKILL	\$0	\$0	\$0	\$2,216	0	1
SOMERSET	\$965,243	\$615,657	\$1,580,900	\$995,891	88	282
UNION	\$0	\$0	\$0	\$3,924	0	1
VENANGO	\$43,875	\$27,984	\$71,859	\$15,584	4	5
WARREN	\$10,969	\$6,996	\$17,965	\$13,607	1	4
WASHINGTON	\$11,209,979	\$7,150,021	\$18,360,000	\$10,148,341	1,022	1,150
WAYNE	\$0	\$0	\$0	\$2,683	0	1
WESTMORELAND	\$4,486,185	\$2,861,408	\$7,347,593	\$4,972,803	409	810
WYOMING	\$0	\$0	\$0	\$1,646	0	1
YORK	\$65,812	\$41,977	\$107,789	\$71,440	6	22
Total	\$69,036,796	\$44,033,495	\$113,070,291	\$71,328,951	6,294	9,875

1. Total expense from 12/2023 runout estimates

2. CY2023 Pension includes first-time payments, bonuses, and monthly pension paid (data provided by Systems)

3. Total health and pension populations as of 12/31/2023.

A zero population indicates no active population on 12/31/2023, but payment(s) could have been made during 2023.

UMWA Health & Retirement Funds

Benefit Expenditures and Populations by Counties of Tennessee, CY 2023

County	Direct Funds Health Expense ¹	Part A Intermediary Expense	Total Health Expense	Total Pension Paid ²	Total Health Beneficiaries ³	Total Pensioners ³
ANDERSON	\$109,687	\$63,036	\$172,722	\$45,374	10	15
BEDFORD	\$0	\$0	\$0	\$4,106	0	1
BENTON	\$10,969	\$6,304	\$17,272	\$21,327	1	1
BLEDSON	\$10,969	\$6,304	\$17,272	\$4,668	1	1
BLOUNT	\$76,781	\$44,125	\$120,906	\$70,309	7	17
BRADLEY	\$87,749	\$50,429	\$138,178	\$57,858	8	13
CAMPBELL	\$526,496	\$302,572	\$829,068	\$216,112	48	50
CANNON	\$0	\$0	\$0	\$3,759	0	1
CARTER	\$10,969	\$6,304	\$17,272	\$33,455	1	5
CHEATHAM	\$21,937	\$12,607	\$34,544	\$31,389	2	3
CLAIBORNE	\$482,621	\$277,358	\$759,979	\$294,125	44	67
COCKE	\$109,687	\$63,036	\$172,722	\$98,330	10	14
COFFEE	\$0	\$0	\$0	\$3,599	0	2
CUMBERLAND	\$87,749	\$50,429	\$138,178	\$39,891	8	8
DAVIDSON	\$87,749	\$50,429	\$138,178	\$79,827	8	13
DEKALB	\$0	\$0	\$0	\$15,472	0	1
DICKSON	\$10,969	\$6,304	\$17,272	\$25,437	1	4
DYER	\$43,875	\$25,214	\$69,089	\$20,799	4	2
FAYETTE	\$10,969	\$6,304	\$17,272	\$5,293	1	1
FENTRESS	\$21,937	\$12,607	\$34,544	\$7,340	2	3
FRANKLIN	\$10,969	\$6,304	\$17,272	\$5,454	1	1
GIBSON	\$0	\$0	\$0	\$3,000	0	1
GILES	\$0	\$0	\$0	\$1,800	0	1
GRAINGER	\$307,123	\$176,500	\$483,623	\$215,824	28	39
GREENE	\$153,561	\$88,250	\$241,811	\$84,245	14	18
GRUNDY	\$21,937	\$12,607	\$34,544	\$21,143	2	1
HAMBLETON	\$230,342	\$132,375	\$362,717	\$203,368	21	36
HAMILTON	\$54,843	\$31,518	\$86,361	\$56,030	5	10
HARDEMAN	\$0	\$0	\$0	\$2,028	0	1
HAWKINS	\$504,559	\$289,965	\$794,523	\$362,958	46	70
HAYWOOD	\$0	\$0	\$0	\$7,162	0	1
HENDERSON	\$43,875	\$25,214	\$69,089	\$6,748	4	1
HENRY	\$10,969	\$6,304	\$17,272	\$28,536	1	6
HOUSTON	\$10,969	\$6,304	\$17,272	\$23,454	1	1
HUMPHREYS	\$0	\$0	\$0	\$11,274	0	1
JACKSON	\$0	\$0	\$0	\$525	0	0
JEFFERSON	\$548,433	\$315,179	\$863,612	\$438,779	50	73
JOHNSON	\$43,875	\$25,214	\$69,089	\$48,999	4	6
KNOX	\$153,561	\$88,250	\$241,811	\$168,986	14	32
LAWRENCE	\$0	\$0	\$0	\$5,773	0	2
LEWIS	\$0	\$0	\$0	\$2,572	0	1
LOUDON	\$32,906	\$18,911	\$51,817	\$21,853	3	6
MACON	\$0	\$0	\$0	\$5,762	0	2
MADISON	\$43,875	\$25,214	\$69,089	\$21,219	4	5
MARION	\$21,937	\$12,607	\$34,544	\$21,577	2	2
MARSHALL	\$0	\$0	\$0	\$10,648	0	4
MAURY	\$43,875	\$25,214	\$69,089	\$32,008	4	4
MCMINN	\$65,812	\$37,821	\$103,633	\$31,861	6	6

Benefit Expenditures and Populations by Counties of Tennessee, CY 2023

County	Direct Funds Health Expense ¹	Part A Intermediary Expense	Total Health Expense	Total Pension Paid ²	Total Health Beneficiaries ³	Total Pensioners ³
MCNAIRY	\$10,969	\$6,304	\$17,272	\$5,913	1	2
MEIGS	\$21,937	\$12,607	\$34,544	\$7,982	2	3
MONROE	\$0	\$0	\$0	\$28,943	0	7
MONTGOMERY	\$120,655	\$69,339	\$189,995	\$106,628	11	15
MORGAN	\$21,937	\$12,607	\$34,544	\$26,432	2	5
OBION	\$0	\$0	\$0	\$9,814	0	1
OVERTON	\$0	\$0	\$0	\$6,546	0	1
PERRY	\$10,969	\$6,304	\$17,272	\$2,909	1	1
PICKETT	\$0	\$0	\$0	\$1,898	0	1
POLK	\$10,969	\$6,304	\$17,272	\$23,180	1	2
PUTNAM	\$32,906	\$18,911	\$51,817	\$38,497	3	6
RHEA	\$21,937	\$12,607	\$34,544	\$34,815	2	5
ROANE	\$98,718	\$56,732	\$155,450	\$51,086	9	13
ROBERTSON	\$10,969	\$6,304	\$17,272	\$33,629	1	5
RUTHERFORD	\$65,812	\$37,821	\$103,633	\$59,860	6	14
SCOTT	\$65,812	\$37,821	\$103,633	\$18,478	6	5
SEQUATCHIE	\$32,906	\$18,911	\$51,817	\$18,624	3	5
SEVIER	\$350,997	\$201,715	\$552,712	\$313,152	32	47
SHELBY	\$54,843	\$31,518	\$86,361	\$41,213	5	9
SULLIVAN	\$669,089	\$384,518	\$1,053,607	\$766,998	61	145
SUMNER	\$54,843	\$31,518	\$86,361	\$36,738	5	5
UNICOI	\$10,969	\$6,304	\$17,272	\$2,625	1	1
UNION	\$65,812	\$37,821	\$103,633	\$76,206	6	5
WARREN	\$21,937	\$12,607	\$34,544	\$25,261	2	3
WASHINGTON	\$186,467	\$107,161	\$293,628	\$269,943	17	51
WAYNE	\$43,875	\$25,214	\$69,089	\$16,076	4	2
WEAKLEY	\$0	\$0	\$0	\$6,576	0	2
WHITE	\$54,843	\$31,518	\$86,361	\$51,049	5	6
WILLIAMSON	\$43,875	\$25,214	\$69,089	\$50,675	4	9
WILSON	\$54,843	\$31,518	\$86,361	\$64,249	5	11
Total	\$6,153,423	\$3,536,309	\$9,689,732	\$5,118,052	561	940

1. Total expense from 12/2023 runout estimates

2. CY2023 Pension includes first-time payments, bonuses, and monthly pension paid (data provided by Systems)

3. Total health and pension populations as of 12/31/2023.

A zero population indicates no active population on 12/31/2023, but payment(s) could have been made during 2023.

UMWA Health & Retirement Funds

Benefit Expenditures and Populations by Counties of Utah, CY 2023

County	Direct Funds Health Expense ¹	Part A Intermediary Expense	Total Health Expense	Total Pension Paid ²	Total Health Beneficiaries ³	Total Pensioners ³
BOX ELDER	\$0	\$0	\$0	\$5,869	0	1
CACHE	\$87,749	\$42,662	\$130,411	\$59,116	8	6
CARBON	\$3,685,472	\$1,791,784	\$5,477,257	\$3,552,578	336	410
DAVIS	\$32,906	\$15,998	\$48,904	\$34,062	3	4
DUCHESNE	\$21,937	\$10,665	\$32,603	\$12,296	2	3
EMERY	\$4,124,219	\$2,005,092	\$6,129,311	\$3,893,089	376	312
GARFIELD	\$21,937	\$10,665	\$32,603	\$19,100	2	2
IRON	\$43,875	\$21,331	\$65,205	\$37,218	4	3
JUAB	\$10,969	\$5,333	\$16,301	\$24,781	1	4
KANE	\$10,969	\$5,333	\$16,301	\$8,632	1	1
MILLARD	\$10,969	\$5,333	\$16,301	\$11,685	1	2
RICH	\$350,997	\$170,646	\$521,644	\$0	32	0
SALT LAKE	\$197,436	\$95,988	\$293,424	\$207,281	18	33
SAN JUAN	\$285,185	\$138,650	\$423,835	\$16,772	26	2
SANPETE	\$910,399	\$442,613	\$1,353,013	\$1,016,665	83	72
SEVIER	\$219,373	\$106,654	\$326,027	\$150,328	20	21
SUMMIT	\$0	\$0	\$0	\$5,882	0	0
TOOELE	\$21,937	\$10,665	\$32,603	\$8,224	2	1
UINTAH	\$21,937	\$10,665	\$32,603	\$8,927	2	3
UTAH	\$197,436	\$95,988	\$293,424	\$275,345	18	37
WASATCH	\$32,906	\$15,998	\$48,904	\$47,606	3	4
WASHINGTON	\$175,499	\$85,323	\$260,822	\$162,871	16	21
WAYNE	\$0	\$0	\$0	\$20,034	0	3
WEBER	\$32,906	\$15,998	\$48,904	\$25,455	3	6
Total	\$10,497,015	\$5,103,386	\$15,600,401	\$9,603,815	957	951

1. Total expense from 12/2023 runout estimates

2. CY2023 Pension includes first-time payments, bonuses, and monthly pension paid (data provided by Systems)

3. Total health and pension populations as of 12/31/2023.

A zero population indicates no active population on 12/31/2023, but payment(s) could have been made during 2023.

UMWA Health & Retirement Funds

Benefit Expenditures and Populations by Counties of Virginia, CY 2023

County	Direct Funds Health Expense ²	Part A Intermediary Expense	Total Health Expense	Total Pension Paid ³	Total Health Beneficiaries ⁴	Total Pensioners ⁴
** ¹	\$0	\$0	\$0	\$12,350	0	3
ACCOMACK	\$10,969	\$7,866	\$18,835	\$6,498	1	2
ALBEMARLE	\$0	\$0	\$0	\$9,353	0	2
ALEXANDRIA CITY	\$10,969	\$7,866	\$18,835	\$0	1	0
ALLEGHANY	\$10,969	\$7,866	\$18,835	\$5,590	1	1
AMELIA	\$0	\$0	\$0	\$10,765	0	3
AMHERST	\$21,937	\$15,732	\$37,669	\$10,814	2	2
APPOMATTOX	\$21,937	\$15,732	\$37,669	\$12,530	2	3
ARLINGTON	\$0	\$0	\$0	\$5,426	0	1
AUGUSTA	\$43,875	\$31,464	\$75,338	\$17,083	4	5
BATH	\$10,969	\$7,866	\$18,835	\$13,392	1	1
BEDFORD	\$186,467	\$133,720	\$320,187	\$205,850	17	31
BLAND	\$241,311	\$173,050	\$414,360	\$329,010	22	62
BOTETOURT	\$32,906	\$23,598	\$56,504	\$45,846	3	9
BRISTOL CITY	\$109,687	\$78,659	\$188,346	\$256,999	10	41
BUCHANAN	\$1,667,238	\$1,195,615	\$2,862,853	\$4,795,194	152	743
BUCKINGHAM	\$0	\$0	\$0	\$2,504	0	1
BUENA VISTA CITY	\$0	\$0	\$0	\$4,837	0	1
CAMPBELL	\$54,843	\$39,329	\$94,173	\$36,059	5	4
CAROLINE	\$0	\$0	\$0	\$6,461	0	2
CARROLL	\$21,937	\$15,732	\$37,669	\$34,878	2	11
CHARLOTTESVILLE CITY	\$0	\$0	\$0	\$4,994	0	1
CHESAPEAKE CITY	\$43,875	\$31,464	\$75,338	\$60,199	4	7
CHESTERFIELD	\$54,843	\$39,329	\$94,173	\$65,070	5	12
CLARKE	\$10,969	\$7,866	\$18,835	\$19,120	1	2
COLONIAL HEIGHTS CITY	\$0	\$0	\$0	\$2,055	0	1
COVINGTON CITY	\$21,937	\$15,732	\$37,669	\$10,368	2	3
CRAIG	\$0	\$0	\$0	\$6,563	0	1
CULPEPER	\$32,906	\$23,598	\$56,504	\$14,933	3	6
CUMBERLAND	\$0	\$0	\$0	\$3,829	0	1
DANVILLE CITY	\$32,906	\$23,598	\$56,504	\$19,282	3	5
DICKENSON	\$1,700,144	\$1,219,213	\$2,919,356	\$3,632,523	155	545
DINWIDDIE	\$0	\$0	\$0	\$7,057	0	3
ESSEX	\$0	\$0	\$0	\$9,382	0	2
FAIRFAX	\$76,781	\$55,061	\$131,842	\$12,350	7	4
FAIRFAX CITY	\$10,969	\$7,866	\$18,835	\$917	1	1
FAUQUIER	\$0	\$0	\$0	\$13,657	0	4
FLOYD	\$0	\$0	\$0	\$1,210	0	1
FLUVANNA	\$32,906	\$23,598	\$56,504	\$35,200	3	4
FRANKLIN	\$175,499	\$125,854	\$301,353	\$171,749	16	32
FRANKLIN CITY	\$10,969	\$7,866	\$18,835	\$5,100	1	1
FREDERICK	\$54,843	\$39,329	\$94,173	\$53,117	5	11
FREDERICKSBURG CITY	\$65,812	\$47,195	\$113,007	\$0	6	0
GALAX CITY	\$21,937	\$15,732	\$37,669	\$28,305	2	6
GILES	\$120,655	\$86,525	\$207,180	\$92,060	11	23
GLOUCESTER	\$10,969	\$7,866	\$18,835	\$24,033	1	6
GRAYSON	\$21,937	\$15,732	\$37,669	\$17,391	2	4
GREENE	\$0	\$0	\$0	\$11,238	0	1

Benefit Expenditures and Populations by Counties of Virginia, CY 2023

County	Direct Funds Health Expense ²	Part A Intermediary Expense	Total Health Expense	Total Pension Paid ³	Total Health Beneficiaries ⁴	Total Pensioners ⁴
HALIFAX	\$65,812	\$47,195	\$113,007	\$36,295	6	4
HAMPTON CITY	\$21,937	\$15,732	\$37,669	\$24,244	2	3
HANOVER	\$21,937	\$15,732	\$37,669	\$18,254	2	5
HARRISONBURG CITY	\$21,937	\$15,732	\$37,669	\$29,262	2	6
HENRICO	\$0	\$0	\$0	\$28,744	0	11
HENRY	\$32,906	\$23,598	\$56,504	\$58,494	3	15
HOPEWELL CITY	\$0	\$0	\$0	\$1,125	0	0
ISLE OF WIGHT	\$21,937	\$15,732	\$37,669	\$3,000	2	1
JAMES CITY	\$10,969	\$7,866	\$18,835	\$7,799	1	3
KING GEORGE	\$0	\$0	\$0	\$12,478	0	1
KING WILLIAM	\$0	\$0	\$0	\$7,771	0	0
LANCASTER	\$0	\$0	\$0	\$4,073	0	2
LEE	\$2,456,982	\$1,761,959	\$4,218,941	\$1,411,715	224	257
LEXINGTON CITY	\$0	\$0	\$0	\$1,575	0	0
LOUDOUN	\$43,875	\$31,464	\$75,338	\$19,738	4	4
LOUISA	\$10,969	\$7,866	\$18,835	\$3,419	1	1
LUNENBURG	\$10,969	\$7,866	\$18,835	\$5,100	1	1
LYNCHBURG CITY	\$43,875	\$31,464	\$75,338	\$40,006	4	5
MADISON	\$10,969	\$7,866	\$18,835	\$1,547	1	2
MANASSAS CITY	\$0	\$0	\$0	\$1,971	0	1
MARTINSVILLE CITY	\$32,906	\$23,598	\$56,504	\$20,359	3	7
MATHEWS	\$10,969	\$7,866	\$18,835	\$5,232	1	2
MECKLENBURG	\$0	\$0	\$0	\$13,965	0	3
MIDDLESEX	\$21,937	\$15,732	\$37,669	\$9,675	2	3
MONTGOMERY	\$76,781	\$55,061	\$131,842	\$122,599	7	26
NELSON	\$0	\$0	\$0	\$5,274	0	1
NEW KENT	\$0	\$0	\$0	\$4,361	0	1
NEWPORT NEWS CITY	\$0	\$0	\$0	\$7,305	0	3
NORFOLK CITY	\$10,969	\$7,866	\$18,835	\$13,029	1	2
NORTHUMBERLAND	\$21,937	\$15,732	\$37,669	\$8,998	2	1
NORTON CITY	\$734,901	\$527,015	\$1,261,915	\$441,512	67	97
NOTTOWAY	\$0	\$0	\$0	\$2,671	0	1
ORANGE	\$21,937	\$15,732	\$37,669	\$10,691	2	5
PAGE	\$0	\$0	\$0	\$2,150	0	1
PATRICK	\$54,843	\$39,329	\$94,173	\$34,776	5	10
PETERSBURG CITY	\$10,969	\$7,866	\$18,835	\$4,164	1	2
PITTSYLVANIA	\$32,906	\$23,598	\$56,504	\$20,792	3	6
POQUOSON CITY	\$0	\$0	\$0	\$1,937	0	1
PORTSMOUTH CITY	\$0	\$0	\$0	\$708	0	0
POWHATAN	\$21,937	\$15,732	\$37,669	\$20,037	2	3
PRINCE GEORGE	\$10,969	\$7,866	\$18,835	\$5,121	1	2
PRINCE WILLIAM	\$54,843	\$39,329	\$94,173	\$17,405	5	5
PULASKI	\$142,593	\$102,257	\$244,849	\$260,662	13	41
RADFORD	\$0	\$0	\$0	\$14,431	0	5
RICHMOND CITY	\$10,969	\$7,866	\$18,835	\$2,100	1	1
ROANOKE	\$32,906	\$23,598	\$56,504	\$61,379	3	13
ROANOKE CITY	\$54,843	\$39,329	\$94,173	\$52,342	5	12
ROCKBRIDGE	\$0	\$0	\$0	\$0	0	0
ROCKINGHAM	\$0	\$0	\$0	\$16,962	0	5
RUSSELL	\$1,590,457	\$1,140,554	\$2,731,011	\$6,196,912	145	892
SALEM	\$43,875	\$31,464	\$75,338	\$55,903	4	10

Benefit Expenditures and Populations by Counties of Virginia, CY 2023

County	Direct Funds Health Expense ²	Part A Intermediary Expense	Total Health Expense	Total Pension Paid ³	Total Health Beneficiaries ⁴	Total Pensioners⁴
SCOTT	\$1,272,365	\$912,443	\$2,184,809	\$832,506	116	162
SHENANDOAH	\$0	\$0	\$0	\$4,604	0	2
SMYTH	\$153,561	\$110,122	\$263,684	\$224,592	14	39
SPOTSYLVANIA	\$329,060	\$235,977	\$565,037	\$29,733	30	7
STAFFORD	\$372,935	\$267,440	\$640,375	\$37,445	34	13
STAUNTON CITY	\$0	\$0	\$0	\$12,992	0	3
SUFFOLK CITY	\$0	\$0	\$0	\$13,824	0	2
TAZEWELL	\$3,586,754	\$2,572,146	\$6,158,900	\$6,847,585	327	1,102
VIRGINIA BEACH CITY	\$10,969	\$7,866	\$18,835	\$23,059	1	7
WARREN	\$10,969	\$7,866	\$18,835	\$4,120	1	2
WASHINGTON	\$745,869	\$534,880	\$1,280,750	\$1,812,419	68	274
WAYNESBORO CITY	\$0	\$0	\$0	\$4,587	0	2
WESTMORELAND	\$32,906	\$23,598	\$56,504	\$13,761	3	2
WINCHESTER CITY	\$0	\$0	\$0	\$2,614	0	1
WISE	\$6,010,830	\$4,310,507	\$10,321,338	\$4,688,308	548	845
WYTHE	\$274,217	\$196,647	\$470,864	\$268,653	25	59
YORK	\$21,937	\$15,732	\$37,669	\$10,603	2	3
Total	\$23,538,762	\$16,880,199	\$40,418,961	\$34,124,603	2,146	5,623

1. Unknown

2. Total expense from 12/2023 runout estimates

3. CY2023 Pension includes first-time payments, bonuses, and monthly pension paid (data provided by Systems)

4. Total health and pension populations as of 12/31/2023.

A zero population indicates no active population on 12/31/2023, but payment(s) could have been made during 2023.

UMWA Health & Retirement Funds

Benefit Expenditures and Populations by Counties of West Virginia, CY 2023

County	Direct Funds Health Expense ¹	Part A Intermediary Expense	Total Health Expense	Total Pension Paid ²	Total Health Beneficiaries ³	Total Pensioners ³
BARBOUR	\$1,656,269	\$944,315	\$2,600,583	\$1,089,191	151	205
BERKELEY	\$87,749	\$50,030	\$137,779	\$142,904	8	24
BOONE	\$17,352,433	\$9,893,415	\$27,245,848	\$15,275,776	1,582	1,557
BRAXTON	\$559,402	\$318,941	\$878,343	\$407,051	51	62
BROOKE	\$1,689,175	\$963,076	\$2,652,251	\$1,157,580	154	109
CABELL	\$734,901	\$419,001	\$1,153,901	\$666,504	67	91
CALHOUN	\$65,812	\$37,522	\$103,334	\$37,517	6	6
CLAY	\$1,074,929	\$612,866	\$1,687,796	\$905,481	98	149
DODDRIDGE	\$142,593	\$81,299	\$223,891	\$110,857	13	11
FAYETTE	\$9,334,336	\$5,321,932	\$14,656,268	\$7,185,569	851	1,115
GILMER	\$120,655	\$68,791	\$189,446	\$71,684	11	14
GRANT	\$504,559	\$287,672	\$792,231	\$725,631	46	75
GREENBRIER	\$2,171,796	\$1,238,240	\$3,410,037	\$1,564,064	198	291
HAMPSHIRE	\$43,875	\$25,015	\$68,890	\$40,634	4	4
HANCOCK	\$241,311	\$137,582	\$378,893	\$126,309	22	17
HARDY	\$43,875	\$25,015	\$68,890	\$67,313	4	6
HARRISON	\$9,312,399	\$5,309,424	\$14,621,824	\$5,918,973	849	497
JACKSON	\$1,009,117	\$575,344	\$1,584,461	\$712,954	92	103
JEFFERSON	\$65,812	\$37,522	\$103,334	\$54,145	6	13
KANAWHA	\$8,292,313	\$4,727,827	\$13,020,140	\$7,781,781	756	1,204
LEWIS	\$329,060	\$187,612	\$516,672	\$251,387	30	42
LINCOLN	\$4,354,561	\$2,482,734	\$6,837,296	\$4,160,649	397	432
LOGAN	\$14,401,861	\$8,211,159	\$22,613,021	\$12,651,145	1,313	1,584
MARION	\$31,447,171	\$17,929,470	\$49,376,641	\$20,712,418	2,867	1,607
MARSHALL	\$15,257,417	\$8,698,951	\$23,956,368	\$8,738,542	1,391	642
MASON	\$1,798,862	\$1,025,613	\$2,824,475	\$1,201,404	164	139
MCDOWELL	\$6,120,517	\$3,489,586	\$9,610,103	\$7,078,009	558	1,026
MERCER	\$5,703,707	\$3,251,944	\$8,955,652	\$6,512,101	520	1,104
MINERAL	\$285,185	\$162,597	\$447,783	\$433,336	26	49
MINGO	\$9,630,491	\$5,490,783	\$15,121,273	\$6,105,246	878	1,003
MONONGALIA	\$14,434,767	\$8,229,921	\$22,664,688	\$11,555,703	1,316	905
MONROE	\$1,020,086	\$581,598	\$1,601,684	\$670,191	93	125
MORGAN	\$21,937	\$12,507	\$34,445	\$34,167	2	2
NICHOLAS	\$4,541,029	\$2,589,048	\$7,130,077	\$4,039,812	414	690
OHIO	\$7,546,444	\$4,302,572	\$11,849,016	\$3,691,725	688	350
PENDLETON	\$98,718	\$56,284	\$155,002	\$86,131	9	9
PLEASANTS	\$43,875	\$25,015	\$68,890	\$55,530	4	6
POCAHONTAS	\$153,561	\$87,552	\$241,114	\$215,804	14	33
PRESTON	\$4,924,932	\$2,807,929	\$7,732,861	\$3,197,282	449	334
PUTNAM	\$1,393,021	\$794,225	\$2,187,246	\$1,148,465	127	152
RALEIGH	\$21,136,623	\$12,050,955	\$33,187,578	\$16,182,755	1,927	2,472
RANDOLPH	\$1,733,050	\$988,091	\$2,721,140	\$1,154,971	158	164
RITCHIE	\$241,311	\$137,582	\$378,893	\$147,653	22	21
ROANE	\$219,373	\$125,075	\$344,448	\$212,061	20	34
SUMMERS	\$888,462	\$506,553	\$1,395,015	\$715,938	81	121
TAYLOR	\$1,612,394	\$919,300	\$2,531,694	\$893,126	147	110

Benefit Expenditures and Populations by Counties of West Virginia, CY 2023

County	Direct Funds Health Expense ¹	Part A Intermediary Expense	Total Health Expense	Total Pension Paid ²	Total Health Beneficiaries ³	Total Pensioners ³
TUCKER	\$1,195,585	\$681,658	\$1,877,242	\$1,407,737	109	139
TYLER	\$1,162,679	\$662,896	\$1,825,575	\$636,617	106	63
UPSHUR	\$1,151,710	\$656,643	\$1,808,353	\$740,381	105	168
WAYNE	\$1,009,117	\$575,344	\$1,584,461	\$775,751	92	113
WEBSTER	\$592,308	\$337,702	\$930,010	\$648,740	54	113
WETZEL	\$5,681,770	\$3,239,437	\$8,921,207	\$3,202,215	518	246
WIRT	\$87,749	\$50,030	\$137,779	\$66,295	8	12
WOOD	\$164,530	\$93,806	\$258,336	\$139,556	15	20
WYOMING	\$12,471,376	\$7,110,501	\$19,581,877	\$13,340,394	1,137	1,519
Total	\$227,358,551	\$129,627,504	\$356,986,055	\$176,845,153	20,728	21,102

1. Total expense from 12/2023 runout estimates

2. CY2023 Pension includes first-time payments, bonuses, and monthly pension paid (data provided by Systems)

3. Total health and pension populations as of 12/31/2023.

A zero population indicates no active population on 12/31/2023, but payment(s) could have been made during 2023.