

Murray Bankruptcy Milestones

Days from Filing (10/29/19)	Date	Milestone
35	December 3, 2019	File Plan and Disclosure Statement, file motion for bidding procedures, file motion for incentive compensation plans
40	December 8, 2019	Make proposals to UMWA under 1113 and 1114
45	December 13, 2019	Final order approving DIP financing
70	January 7, 2019	Bidding procedures approved
106	February 12, 2020	Either reach an agreement with UMWA or file 1113/1114 motion
125	March 2, 2020	Bidding deadline

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Days from Filing (10/29/19)	Date	Milestone
135	March 12, 2020	Auction occurs
150	March 27, 2020	Court approves 1113/1114 motion
150	March 27, 2020	Court issues Disclosure Statement order
195	May 11, 2020	Court approves confirmation order
210	May 26, 2020	Confirmed plan becomes effective